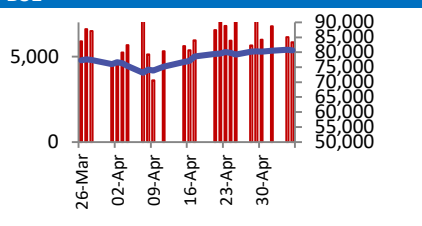
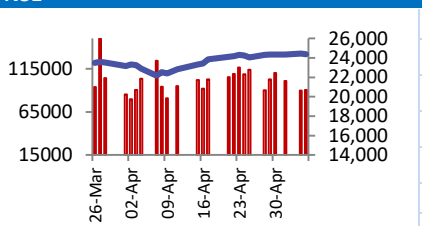


BSE		NSE																													
	<table border="1"> <tr><td>Open</td><td>80907</td></tr> <tr><td>High</td><td>80982</td></tr> <tr><td>Low</td><td>80481</td></tr> <tr><td>Close</td><td>80641</td></tr> <tr><td>Change</td><td>-156</td></tr> <tr><td>Volume (Lacs)</td><td>6499</td></tr> <tr><td>Turnover (Rs.inCr)</td><td>5831</td></tr> </table>	Open	80907	High	80982	Low	80481	Close	80641	Change	-156	Volume (Lacs)	6499	Turnover (Rs.inCr)	5831		<table border="1"> <tr><td>Open</td><td>24501</td></tr> <tr><td>High</td><td>24510</td></tr> <tr><td>Low</td><td>24332</td></tr> <tr><td>Close</td><td>24380</td></tr> <tr><td>Change</td><td>-82</td></tr> <tr><td>Volume(Lacs)</td><td>33033</td></tr> <tr><td>Turnover(Rs.in Cr)</td><td>90454</td></tr> </table>	Open	24501	High	24510	Low	24332	Close	24380	Change	-82	Volume(Lacs)	33033	Turnover(Rs.in Cr)	90454
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World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	40829	41219	(390)	-0.9%
Dow Futures	41137	40918	219	0.5%
Nasdaq	17690	17844	(155)	-0.9%
FTSE	8597	8596	1	0.0%
Nikkei	36814	36831	(17)	0.0%
Hang Seng	22904	22663	241	1.1%
Gift Nifty	24352	24415	(63)	-0.3%
Straits Singapore	3854	3860	(7)	-0.2%
South Korea	2568	2560	8	0.3%
Taiwan	20520	20523	(3)	0.0%
Shanghai	3339	3316	23	0.7%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9538	9366	173	1.8%
Alumin (\$/MT)	2427	2432	(5)	-0.2%
Zinc (\$/MT)	2633	2608	25	1.0%
Brent Crude (\$/bbl)	63	62	0	0.6%
Gold (\$/Ounce)	3392	3432	(40)	-1.2%
Silver (\$/Ounce)	33	33	(0)	-0.8%
Light Crude (\$/bbl)	60	59	0	0.7%
N G (\$/mmbtu)	4	3	0	2.6%
Sugar (\$/MT)	494	490	4	0.8%
Rubber (Rs./kg)	195	196	(1)	-0.5%
Baltic Dry Index	1406	1421	(15)	-1.1%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	84.44	84.26	0.21%
Rs./ Euro	95.51	95.56	-0.05%
Rs./Chinese Yuan	11.68	11.70	-0.13%
Yen /\$ rate	143.12	142.45	0.47%
\$ US/Euro	1.13	1.14	-0.25%

Dollar Index	Current	Previous	Var(%)
Dollar Index	99.49	99.24	0.25%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	24300	54100
Support 2	24240	53840
Resistance	24470	54640

Securities in Ban For Trade	
CDSL	
RBLBANK	MANAPPURAM

Market Review

US: U.S. stocks were lower for a second straight session on Tuesday as comments from U.S. President Donald Trump and Treasury Secretary Scott Bessent provided little clarity to the timeline for any trade deals.

Asia: Asian stocks rose at the open and the dollar strengthened as China and the US plan to hold talks, spurring optimism trade tensions between the world's two largest economies will ease.

India: Benchmark indices Nifty and Sensex ended with cuts on May 6, snapping a two-day gaining streak, as 12 out of 13 sectoral indices traded lower. The broader market also felt the pinch and fell more than the frontline indices in the afternoon.

Market is expected to open on a negative note and likely to witness range bound move during the day.

Global economy: China's central bank governor flagged int rate cuts and a liquidity injection into the banking system, among other monetary policy easing measures aimed at mitigating the impact of a trade war with US. The announcement comes shortly after U.S. and Chinese officials said U.S. Treasury Sec and chief trade negotiator will meet China's top economic official He Lifeng in Switzerland this weekend for talks.

The U.S. and Britain have made good progress in negotiating a trade deal that would likely include lower tariff quotas on steel and autos, a UK official said, but the timing of a deal remains in doubt amid conflicting signals from U.S. Treasury Secretary Scott Bessent and President Trump.

President Trump announced on Tuesday the U.S. will stop bombing the Houthis in Yemen, saying that the Iran-aligned group had agreed to stop interrupting important shipping lanes in the Middle East. After Trump made the announcement, Oman said it had mediated the ceasefire deal, marking a major shift in Houthi policy since the start of Israel's war in Gaza in October 2023. Under the agreement, neither the U.S. nor the Houthis would target the other, including U.S. vessels in the Red Sea and Bab al-Mandab Strait.

Commodities: Oil prices rose on Wednesday on signs of weakening production in the U.S. and higher demand in Europe and China as buyers emerged after prices fell to new lows earlier in the week.

Gold prices fell on Wednesday as optimism over potential U.S.-China trade talks weakened demand for safe-haven assets, while investors braced for the Federal Reserve's policy meeting later in the day.

Currency: The dollar index extend gains on Wednesday on confirmation of US and China holding dialogue.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	20275	3483	17352	2931	552	171421	29410	163805	28411	7616	999
Index Option	5309335	958141	5178051	934747	23394	2851844	508981	2637572	472897	214272	36084
Stock Future	343275	21636	348106	20876	760	5984464	371028	5948314	374289	36150	(3261)
Stock Option	893761	58976	920704	60493	(1517)	1127919	69488	1040828	65140	87091	4348
Total	6566646	1042236	6464213	1019047	23189	10135648	978907	9790519	940737	345129	38170

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
28-Apr-25	11684	9174	2510
29-Apr-25	15694	13343	2351
30-Apr-25	25357	25184	173
2-May-25	18050	15244	2807
5-May-25	10469	8673	1796
Month to date- May	28520	23917	4603

FII (Prov.) (Rs Cr)	Buy	Sell	Net
29-Apr-25	15674	13289	2386
30-Apr-25	25190	25139	51
2-May-25	18130	15360	2770
5-May-25	9366	8868	498
6-May-25	13471	9677	3795
Month to date-May	40967	33905	7062

DII (Prov.) (Rs. Cr)	Buy	Sell	Net
29-Apr-25	13356	11987	1369
30-Apr-25	14430	12638	1792
2-May-25	13906	10616	3290
5-May-25	13918	11129	2789
6-May-25	10963	12361	(1398)
Month to date-May	38787	34106	4681

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
28-Apr-25	1354	4265	(2911)
29-Apr-25	1186	3607	(2422)
30-Apr-25	3134	4949	(1816)
2-May-25	1618	1317	301
5-May-25	1706	1095	611
Month to date- May	3324	2412	912

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	742	18%	507	17%
Decline	3209	79%	2360	81%
Unchanged	121	3%	55	2%

Market Turnover	06-May	05-May	Var (%)
BSE Cash	5831	6132	-5%
NSE Cash	90454	89885	1%
NSE Futures	108497	104685	4%
NSE Options	10843827	11981529	-9%
Total (Rs.Cr)	11048609	12182231	-9%

Volatility Index	06-May	05-May
Volatility Index	19.00	18.34

Index PE - TTM	06-May	Yr. High	Yr. Low
Sensex	22.5	25.2	20.3
Nifty	22.0	24.4	19.6

Corporate News

Prestige Estates nets ₹3,000 cr in debut NCR launch with The Prestige City

Real estate firm Prestige Estates Projects Ltd has recorded over ₹3,000 cr in sales within a week of launching its first residential project in the National Capital Region (NCR). The project, The Prestige City, located in Indirapuram, sold 1,200 units during the initial launch phase. (CNBC)

NLC India Renewables signs PPA for its upcoming 810 MW solar power project

NLC India Renewables (NIRL), a 100% subsidiary and renewable energy arm of NLC India (NLCIL), a Navratna Central Public Sector Undertaking, today signed the Power Purchase Agreement (PPA) for its upcoming 810 MW Solar Power Project with Rajasthan Rajya Vidyut Utpadan Nigam (RVUNL). (BS)

Tera Software: A consortium led by their Partner IWs ITI received an orders from BharatNet

A consortium led by their Partner IWs ITI received an orders from BharatNet Project for middle mile network - NER-II in Arunachal Pradesh, Nagaland and Manipur with a total worth of order value of Rs 1,901 crore.(NDTV)

Economy

Milestone for India, UK: Indian labour-intensive exports poised to gain; UK terms it the biggest deal since Brexit

India and the UK have finalized a FTA. This deal seeks to strengthen economic relations between the two nations. British goods like Scotch whisky will become cheaper in India. Duties on Indian exports to the UK will decrease. The agreement covers various sectors including textiles and leather. Bilateral trade is expected to reach \$120 bn by 2030. (ET)

Trade liberalisation on MFN basis with WTO nations to aid India: ADB's chief economist Albert Park

Asian Development Bank's chief economist Albert Park suggests India's proposed trade liberalization, including tariff reductions with the US, could benefit the nation if implemented on an MFN basis. He emphasizes the need for regulatory reforms and infrastructure upgrades to attract foreign investment and capitalize on supply chain diversification opportunities. (ET)

International

Tesla launches cheaper Model Y vehicle in the US

Tesla launched a cheaper version of its Model Y vehicle in the United States. The new long range rear-wheel drive version costs about \$44,990, before a \$7,500 federal tax credit, the electric vehicle maker's website showed. Including the tax credit, the new vehicle will cost \$37,490. (Invst)

Top 5 Nifty Gainers	06-May	05-May	Var(%)
HEROMOTOCO	3873	3768	2.8%
BHARTIARTL	1901	1866	1.9%
TATASTEEL	144	142	1.7%
M&M	3068	3022	1.6%
HINDUNILVR	2382	2349	1.4%
Top 5 Nifty Losers	06-May	05-May	Var(%)
ADANIENT	2354	2456	-4.1%
JIOFIN	251	261	-3.6%
ETERNAL	233	240	-3.0%
TRENT	5224	5371	-2.7%
SBILIFE	1726	1770	-2.5%

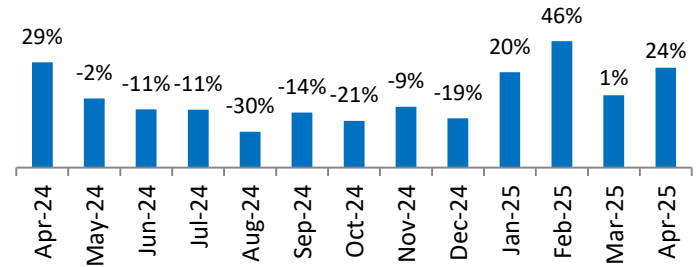
BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	80641	-0.2%	0.5%	10.3%	9.7%
MIDCAP	42392	-2.2%	-1.6%	8.4%	2.9%
SMLCAP	46835	-2.3%	-2.8%	6.5%	2.0%
AUTO	50902	0.1%	1.7%	14.7%	0.7%
BANKEKX	61562	-0.9%	-2.6%	7.7%	12.1%
Capital Goods	62117	-1.7%	-0.9%	8.9%	0.9%
FMCG	20605	-0.3%	0.1%	7.0%	2.7%
Health Care	42012	-0.9%	-1.3%	7.0%	19.8%
IT	35156	-0.5%	0.9%	9.5%	2.5%
METAL	28750	-0.6%	-2.4%	7.8%	-6.8%
Oil & Gas	26626	-2.1%	0.5%	13.1%	-4.6%
Power	6501	-2.6%	-3.8%	2.7%	-7.9%
Realty	6630	-3.5%	-1.9%	10.2%	-11.5%

Margin Trading Disclosure (Rs. In Cr)	Last	1 day	1 wk	1 mth	3 mth
Op. Scripwise Outstanding	68984	-0.3%	-1.0%	0.1%	-11.7%
Fresh Exposure	4730	1.7%	4.9%	-14.4%	4.8%
Exposure liquidated	5078	4.9%	-5.7%	11.8%	8.7%
Closing Net scripwise outstanding	68637	-0.5%	-0.2%	-1.8%	-11.9%

NSE USD Futures	06-May	05-May	Var (%)
Apr Expiry (Rs./\$)	87.00	87.00	0.0%
May Expiry (Rs./\$)	87.56	87.56	0.0%
Total Turnover (Rs. Crore)	2994	3076	-3%

Sectors	TTM PE
Auto	29.55
Auto Ancillary	40.53
Banking	14.07
Engineering	47.17
Cement	73.95
Diamonds & Jewellery	40.93
Housing Finance	24.61
Infrastructure & Const	27.99
Metals-Aluminium	26.57
Metal – Steel	16.92
Oil Expl.	7.67
Pharma	9.2
Power – Gen. Supp.	38.95
Information Tech.	26.95
Sugar	18.59
Telecom Serv. Prov.	47.74
Tyres	30.91

Force Motors Monthly Volume Growth (YoY) (Source: Company data)



10 year G-Sec Yield	Current	Previous	Change
US	4.31%	4.29%	1 bps
Japan	1.28%	1.26%	1 bps
India	6.35%	6.33%	3 bps
UK	4.51%	4.51%	1 bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	688	688	0.0%
Inflation - WPI	2.05%	2.38%	(33) bps
Inflation - CPI	3.34%	3.61%	(27) bps

India GDP	Q3FY25	Q2FY25	Var(%)
Growth	6.15%	5.58%	57 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.25%	6.50%	(25) bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.00%	4.00%	0 bps
O/S Banking System Liquidity (Rs bn)	1312	1597	(284.2)

IIP Growth %	Mar-25	Mar-24	Apr-Feb
IIP	3.0	5.5	3.6
Capital Goods	2.4	7.0	6.2
Mining	0.4	1.3	2.2
Manufacturing	3.0	5.9	4.2
Electricity	6.3	8.6	3.8

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	17.77	8333394	17.85	5659491	-0.45%	1	1500.43	1511.50	-0.7%
Wipro	2.89	4832495	2.90	3773771	-0.34%	1	244.02	241.19	1.2%
Dr.Reddy's	13.51	2057495	13.87	1243434	-2.60%	1	1140.73	1160.40	-1.7%
ICICI Bank	33.84	3105365	34.14	3114808	-0.88%	2	1428.66	1431.60	-0.2%
HDFC Bank	73.02	1854599	73.58	1576971	-0.76%	3	2055.18	1931.70	6.4%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	39.80	39.55	0.3	0.6%
RIL	67.30	67.20	0.1	0.1%
SBI	92.00	94.40	(2.4)	-2.5%

US Economy Data	Current	Previous
Inflation (%) (YoY)	2.40%	2.80%
Unemployment (%)	4.20%	4.20%

Interest Rate (%)	Current	Previous
Fed Rate	4.50%	4.50%

US GDP	Q1CY25	Q4CY24
Growth (QoQ Annualized)	-0.30%	2.40%

China Economy Data	Current	Previous
GDP	5.40%	5.40%
Inflation - CPI (%)	-0.10%	-0.70%

Economic Calendar

Economic Calendar	Date
Indian GDP Data	30 May
Indian Inflation Data CPI	13 May
Indian Inflation Data WPI	14 May
Indian Monetary Policy	06 Jun
India's Industrial Production (IIP)	28 May
US Inflation Data	13 May
US GDP	29 May
US Unemployment Data	06 June
US Fed Rate	07 May
China GDP	15 July
China Inflation Data	10 May

Event Update

Name	Date	Purpose
CRISIL Ltd.	07/05/25	First Interim Dividend
Info Edge (India) Ltd.	07/05/25	Stock Split from Rs.10/- to Rs.2/-
Oracle Financial Services Software Ltd.	08/05/25	Equity Rs.265.00 per share(5300%)Interim Dividend
Rajasthan Tube Manufacturing Company Ltd.	08/05/25	Stock Split from Rs.10/- to Re.1/-
Anand Rathi Wealth Ltd.	09/05/25	Rs.7.00 per share(140%)Final Dividend
Bajaj Finance Ltd.	09/05/25	Equity Rs.12.00 per share(600%)Special Dividend
Bank Of Maharashtra	09/05/25	Rs.1.50 per share(15%)Final Dividend
Laurus Labs Ltd.	09/05/25	Rs.0.80 per share(40%)Second Interim Dividend
Nakoda Group of Industries Ltd. - (NGILPP)	09/05/25	Second and Final Call of Rs. 10/- (Rs.4/- Face Value +Rs. 6/- Premium)
Navkar Urbanstructure Ltd.	09/05/25	Stock Split from Rs.2/- to Re.1/-
Shantai Industries Ltd.	09/05/25	Stock Split from Rs.10/- to Rs.2/-
Transformers & Rectifiers (India) Ltd.	09/05/25	Rs.0.20 per share(20%)Final Dividend

Bulk Deal As On 06/05/25

BSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
526546	CHOKSILA	ALANKIT IMAGINATIONS LIMITED	B	40000	121.81
526546	CHOKSILA	NEXUS GLOBAL OPPORTUNITIES FUND	B	40000	120.82
526546	CHOKSILA	PARDEEP KUMAR AGGARWAL	S	71000	121.28
526546	CHOKSILA	PARDEEP KUMAR AGGARWAL	B	2650	119.32
539091	CITL	JIVAIB TRADING PRIVATE LIMITED	B	1005000	1.77
539091	CITL	VARDIP GLOBSTRAT TRADING PRIVATE LIMITED	S	1604537	1.78
539770	DARJEELING	BALA RANGA SAI KORE	S	37676	33.72
539770	DARJEELING	NIGHTINGALE GROWTH	B	40000	33.72
526614	EXPOGAS	AEGIS INVESTMENT FUND	B	150000	65.27
544348	GBLOGISTIC	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	S	46800	44.14
544348	GBLOGISTIC	CHHAYA GAURANG SHAH	B	55200	44.34
523277	GVFILM	SHUBHAM ASHOKBHAI PATEL	S	34141098	0.5
539449	IGCIL	MILANKUMAR PRAVINCHANDRA SHAH	B	200000	5.22
544160	JAYKAILASH	LORENZINI APPARELS LIMITED	B	78400	74.86
540360	LLFICL	ABODE FOODS & BEVERAGES PRIVATE LIMITED	S	7829317	6.5
540360	LLFICL	EBENE GLOBAL OPPORTUNITY FUND	B	13700000	6.5
540360	LLFICL	EURONEX TRADE PRIVATE LIMITED	S	2497782	6.5
540360	LLFICL	PIONEX AGRICOM PRIVATE LIMITED	S	5935100	6.5
543207	NATURAL	CHOKSHI DIMPLE	B	189317	11.37
543207	NATURAL	HEMA JAYPRAKASH BHAVSAR	S	373226	10.92
538452	QUASAR	AVENUE BUSINESS CENTER PRIVATE LIMITED	S	13481212	0.8
540796	RATNABHUMI	ESCORP ASSET MANAGEMENT LIMITED	S	86400	96.32
540796	RATNABHUMI	TRINE PROJECTS INDIA PRIVATE LIMITED	B	84905	96.34
539584	SIPTL	SETU SECURITIES PVT. LTD.	S	3500000	0.49
511700	STANCAP	DULCET ADVISORY PRIVATE LIMITED	S	15700000	0.39
539117	SUJALA	ALIA COMMOSALES LLP	B	40000	52.35
539117	SUJALA	CHAUBARA EATS PRIVATE LIMITED	S	74379	52.9
539117	SUJALA	HEMENDRA V SHAH HUF	B	30000	52.35
539117	SUJALA	PRIYASHA MEVEN FINANCE LTD.	S	55477	53.17
539117	SUJALA	PRIYASHA MEVEN FINANCE LTD.	B	51977	52.96
539117	SUJALA	SUNAYANA INVESTMENT COMPANY LIMITED	S	50065	53.79
539117	SUJALA	SUNAYANA INVESTMENT COMPANY LIMITED	B	44304	56.17
544381	SUPERIRON	L7 HITECH PRIVATE LIMITED	S	21600	38.32
544381	SUPERIRON	L7 HITECH PRIVATE LIMITED	B	205200	34.68
544381	SUPERIRON	SHUBHAM FINANCIAL SERVICES	S	367200	34.79
531499	SYBLY	VISAGAR FINANCIAL SERVICES LIMITED	S	67902	4.75
542803	VEL	MITESH DINESHBHAI PATEL	B	153000	13.45
542803	VEL	PIYUSH SECURITIES PVT LTD	B	51000	13.49
542803	VEL	RUTU PREYANK PATEL	S	225000	13.5

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
CAPACITE	Capacite Infracorp Ltd	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	SELL	650000	338.61
DHARIWAL	Dhariwalcorp Limited	CAIFU INVESTMENT ADVISORY LLP	SELL	80400	106.03
DIFFNKG	Diffusion Engineers Ltd	AJAYKUMAR NATAVARLAL SANGANI	SELL	225303	255
GODHA	Godha Cabcon Insulat Ltd	ALKABEN PRADIPKUMAR SHAH	SELL	6061459	0.69
GCHOTELS	Grand Continent Hotels L	INDIA MAX INVESTMENT FUND LTD	SELL	168000	146.9
IWARE	Iware Supply chain Ser Ltd	CHANDRA KANT AGARWAL HUF	BUY	55200	85.05
IWARE	Iware Supply chain Ser Ltd	JANU SHAH	SELL	55200	85.05
IWARE	Iware Supply chain Ser Ltd	KAIVAN KAMLESH SHAH	SELL	90000	82.1
IWARE	Iware Supply chain Ser Ltd	SURENDERKUMAR JAGDISHPRASAD TANWAR	BUY	60000	85.05
OLIL	Oneclick Logistics Ind L	GRSM MINERALS & METALS LLP	BUY	30000	163.39
VINEETLAB	Vineet Laboratories Ltd	WESSEL CONSULTANCY PRIVATE LIMITED	SELL	50000	28.63

Disclosure:

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Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel(W), Mumbai-400013
Board No. : 91 22 6723 8000/8001
Fax. : 022 6723 8010